

*This brochure supplement provides information about Murphy Jones that supplements the Keenan Financial brochure. You should have received a copy of that brochure. Please contact Murphy Jones if you did not receive Keenan Financial's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Murphy Jones is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Keenan Financial**

### **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Murphy Jones**

Personal CRD Number: 7809911

Investment Adviser Representative

Keenan Financial

11 Beacon St.,

13th Floor

Boston, MA 02108

(704) 576-7158

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UPDATED: 10/11/2023

## **Item 2: Educational Background and Business Experience**

**Name:** Murphy Jones      **Born:** 2000

### **Educational Background and Professional Designations:**

#### **Education:**

Bachelor of Science Finance and Accounting, University of Colorado at Boulder – 2023

#### **Business Background:**

09/2023 - Present      Financial Advisor  
Keenan Financial

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## **Item 4: Other Business Activities**

Murphy Jones is not engaged in any investment-related business or occupation (other than this advisory firm).

## **Item 5: Additional Compensation**

Murphy Jones does not receive any economic benefit from any person, company, or organization, other than Keenan Financial in exchange for providing clients advisory services through Keenan Financial.

## **Item 6: Supervision**

As a representative of Keenan Financial, Murphy Jones works closely with the supervisor, Brian Edward Keenan, and all advice provided to clients is reviewed by the supervisor prior to implementation. Murphy Jones adheres to applicable regulations regarding the activities of an Investment Adviser Representative, together with all policies and procedures outlined in the firm's code of ethics and compliance manual. Brian Edward Keenan's phone number is (978) 270-1193.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

A. Murphy Jones has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.

B. Murphy Jones has NOT been the subject of a bankruptcy.